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|--|--|--|---|--|---|---|
| <p>November 2012</p>  <p><b>KITRINOR</b><br/>METALS INC.</p> <p>\$0.7 Million</p> <p>Lead</p> <p>PI FINANCIAL</p>             | <p>November 2012</p> <p><b>FAIRCOURT GOLD INCOME CORP.</b></p> <p>\$10.1 Million</p> <p>Agent</p> <p>PI FINANCIAL</p>  | <p>October 2012</p>  <p><b>KORTZENAY</b><br/>SILVER CORP.</p> <p>\$8.3 Million</p> <p>Agent</p> <p>PI FINANCIAL</p> | <p>September 2012</p>  <p><b>EIC</b> Exchange<br/>Income<br/>Corporation</p> <p>\$57.5 Million</p> <p>Underwriter</p> <p>PI FINANCIAL</p> | <p>September 2012</p>  <p><b>AVIGILON</b><br/>THE BEST EVIDENCE™</p> <p>\$26.4 Million</p> <p>Underwriter</p> <p>PI FINANCIAL</p> | <p>August 2012</p>  <p><b>NICKEL NORTH EXPLORATION</b></p> <p>\$0.5 Million</p> <p>Lead</p> <p>PI FINANCIAL</p>                  | <p>July 2012</p>  <p><b>GOLD FINALISTS CORPORATION</b></p> <p>\$4.2 Million</p> <p>Agent</p> <p>PI FINANCIAL</p> |
| <p>July 2012</p>  <p><b>CERVUS</b><br/>EQUIPMENT CORPORATION</p> <p>\$34.5 Million</p> <p>Underwriter</p> <p>PI FINANCIAL</p> | <p>July 2012</p>  <p><b>WKM WEST KIRKLAND</b><br/>MINING INC.</p> <p>\$1.7 Million</p> <p>Co-Lead</p> <p>PI FINANCIAL</p> | <p>June 2012</p>  <p><b>B</b><br/>Premium Brands</p> <p>\$57.5 Million</p> <p>Agent</p> <p>PI FINANCIAL</p>         | <p>June 2012</p>  <p><b>FNRENERGY</b><br/>LIMITED PARTNERSHIP</p> <p>\$7.2 Million</p> <p>Agent</p> <p>PI FINANCIAL</p>                   | <p>June 2012</p>  <p><b>NEW FLYER</b></p> <p>US\$65.0 Million</p> <p>Underwriter</p> <p>PI FINANCIAL</p>                          | <p>April 2012</p>  <p><b>Liquor Stores N.A. Ltd</b><br/>TSX:LIQ</p> <p>\$67.5 Million</p> <p>Underwriter</p> <p>PI FINANCIAL</p> | <p>April 2012</p>  <p><b>infinity</b></p> <p>\$0.6 Million</p> <p>Lead</p> <p>PI FINANCIAL</p>                   |
| <p>March 2012</p>  <p><b>NEW ZEALAND ENERGY CORP.</b></p> <p>\$63.5 Million</p> <p>Underwriter</p> <p>PI FINANCIAL</p>      | <p>March 2012</p>  <p><b>BLACKBIRD</b></p> <p>\$1.5 Million</p> <p>Lead</p> <p>PI FINANCIAL</p>                         | <p>March 2012</p>  <p><b>UREX</b></p> <p>\$8.8 Million</p> <p>Underwriter</p> <p>PI FINANCIAL</p>                 | <p>March 2012</p>  <p><b>PRODIGY</b><br/>GOLD INCORPORATED</p> <p>\$42.5 Million</p> <p>Underwriter</p> <p>PI FINANCIAL</p>             | <p>February 2012</p>  <p><b>ROXGOLD INC.</b></p> <p>\$25.9 Million</p> <p>Underwriter</p> <p>PI FINANCIAL</p>                   |   |   |