

Investment Banking Transactions 2017

PI FINANCIAL
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<p>December 2017</p> <p>HASHCHAIN TECHNOLOGY INC</p> <p>\$29.9 Million Underwriter</p> <p>PI FINANCIAL</p>	<p>December 2017</p> <p>SITKA GOLD CORP</p> <p>\$1.2 Million Lead</p> <p>PI FINANCIAL</p>	<p>December 2017</p> <p>LexaGene</p> <p>\$5.7 Million Underwriter</p> <p>PI FINANCIAL</p>	<p>December 2017</p> <p>NUBEVA</p> <p>\$10.1 Million Underwriter</p> <p>PI FINANCIAL</p>			
<p>December 2017</p> <p>Probity Mining II 2017 Short Duration FT Ltd. Partnership</p> <p>\$2.1 Million Underwriter</p> <p>PI FINANCIAL</p>	<p>December 2017</p> <p>TREASURY METALS INCORPORATED</p> <p>\$4.2 Million Co-Lead Agent</p> <p>PI FINANCIAL</p>	<p>December 2017</p> <p>SILVERCREST Metals Inc.</p> <p>\$10 Million Underwriter</p> <p>PI FINANCIAL</p>	<p>December 2017</p> <p>BLOCKCHAIN INTELLIGENCE GROUP</p> <p>\$19.5 Million Underwriter</p> <p>PI FINANCIAL</p>	<p>December 2017</p> <p>Delta 9 CANNABIS</p> <p>\$23 Million Underwriter</p> <p>PI FINANCIAL</p>	<p>December 2017</p> <p>Transeastern Power Trust (Blockchain Power)</p> <p>\$43.2 Million Underwriter</p> <p>PI FINANCIAL</p>	<p>December 2017</p> <p>Probity Mining II 2017 Short Duration FT Ltd. Partnership</p> <p>\$1.6 Million Underwriter</p> <p>PI FINANCIAL</p>
<p>December 2017</p> <p>DESERT STAR RESOURCES</p> <p>\$14.6 Million Underwriter</p> <p>PI FINANCIAL</p>	<p>December 2017</p> <p>MedReleaf</p> <p>\$100.5 Million Underwriter</p> <p>PI FINANCIAL</p>	<p>December 2017</p> <p>Glance TECHNOLOGIES INC.</p> <p>\$11.5 Million Co-Lead</p> <p>PI FINANCIAL</p>	<p>December 2017</p> <p>INDIVA</p> <p>\$3.5 Million Lead</p> <p>PI FINANCIAL</p>	<p>December 2017</p> <p>TREZ CAPITAL TG INCOME TRUST III</p> <p>\$2.6 Million Lead</p> <p>PI FINANCIAL</p>	<p>December 2017</p> <p>CRYPTOGLOBAL</p> <p>\$10.2 Million Underwriter</p> <p>PI FINANCIAL</p>	<p>December 2017</p> <p>ORGANIGRAM</p> <p>\$57.5 Million Underwriter</p> <p>PI FINANCIAL</p>

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<p>November 2017</p>  <p>TROIUS</p> <p>\$23 Million Co-Lead Underwriter</p> <p>PI FINANCIAL</p>	<p>November 2017</p>  <p>Big Pharma Split Corp.</p> <p>\$34 Million Underwriter</p> <p>PI FINANCIAL</p>	<p>November 2017</p>  <p>GROUP ELEVEN RESOURCES CORP.</p> <p>\$5 Million Lead</p> <p>PI FINANCIAL</p>	<p>November 2017</p>  <p>HYDROPHARMACY TSXV:THCX Marijuana Medicine</p> <p>\$69 Million Underwriter</p> <p>PI FINANCIAL</p>	<p>December 2017</p>  <p>Leonovus</p> <p>\$13.7 Million Underwriter</p> <p>PI FINANCIAL</p>	<p>December 2017</p> <p>Gold Finder Explorations (Venzee)</p> <p>\$7.5 Million Lead</p> <p>PI FINANCIAL</p>	<p>December 2017</p>  <p>CANNATEST</p> <p>\$5 Million Lead</p> <p>PI FINANCIAL</p>
<p>November 2017</p>  <p>Supreme</p> <p>\$40.2 Million Underwriter</p> <p>PI FINANCIAL</p>	<p>November 2017</p>  <p>Aphria</p> <p>\$92 Million Co – Manager</p> <p>PI FINANCIAL</p>	<p>November 2017</p> <p>EXCELLON</p> <p>\$14.7 Million Co-Lead Underwriter</p> <p>PI FINANCIAL</p>	<p>November 2017</p>  <p>DIVERSIFIED ROYALTY CORP.</p> <p>\$57.5 Million Underwriter</p> <p>PI FINANCIAL</p>	<p>November 2017</p>  <p>ENWAVE CORPORATION</p> <p>\$10 Million Underwriter</p> <p>PI FINANCIAL</p>	<p>November 2017</p> <p>CRONOS GROUP</p> <p>\$17.2 Million Lead</p> <p>PI FINANCIAL</p>	<p>November 2017</p>  <p>ICC INTERNATIONAL CANNABIS CORP.</p> <p>\$23 Million Underwriter</p> <p>PI FINANCIAL</p>
<p>October 2017</p> <p>Probit Mining II 2017 Short Duration FT Ltd. Partnership</p> <p>\$1.6 Million Underwriter</p> <p>PI FINANCIAL</p>	<p>October 2017</p> <p>Buffalo Capital/ Waverly Pharma</p> <p>\$5.5 Million Lead</p> <p>PI FINANCIAL</p>	<p>November 2017</p>  <p>BOREAL METALS CORP.</p> <p>\$4.4 Million Underwriter</p> <p>PI FINANCIAL</p>	<p>November 2017</p>  <p>HIVE</p> <p>\$179 Million Underwriter</p> <p>PI FINANCIAL</p>	<p>November 2017</p>  <p>INDIVA</p> <p>\$7.5 Million (DEBS) Lead</p> <p>PI FINANCIAL</p>	<p>November 2017</p>  <p>RAINMAKER RESOURCES LTD</p> <p>\$322K Lead</p> <p>PI FINANCIAL</p>	<p>June 2017</p>  <p>AURORA</p> <p>\$69 Million Underwriter</p> <p>PI FINANCIAL</p>
<p>October 2017</p>  <p>THE GREEN ORGANIC DUTCHMAN</p> <p>\$8.5 Million Lead</p> <p>PI FINANCIAL</p>	<p>October 2017</p>  <p>TREZ CAPITAL TG INCOME TRUST III</p> <p>\$4.4 Million Lead</p> <p>PI FINANCIAL</p>	<p>October 2017</p>  <p>REVIVAL GOLD INC.</p> <p>\$3.3 Million Co-Lead</p> <p>PI FINANCIAL</p>	<p>October 2017</p>  <p>FBC BITCOIN TRUST</p> <p>\$20.3 Million Underwriter</p> <p>PI FINANCIAL</p>	<p>October 2017</p>  <p>ERO COPPER</p> <p>\$127 Million Underwriter</p> <p>PI FINANCIAL</p>	<p>October 2017</p>  <p>TITAN</p> <p>\$57 Million Underwriter</p> <p>PI FINANCIAL</p>	<p>October 2017</p>  <p>INTEGRA RESOURCES</p> <p>\$27 Million Underwriter</p> <p>PI FINANCIAL</p>

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<p>August 2017</p> <p>GTGOLD</p> <p>\$5.7 Million Co-Lead</p> <p>PI FINANCIAL</p>	<p>August 2017</p> <p>TREZ CAPITAL TG INCOME TRUST III</p> <p>\$2.5 Million Underwriter</p> <p>PI FINANCIAL</p>	<p>September 2017</p> <p>BALMORAL RESOURCES</p> <p>\$4 Million Lead</p> <p>PI FINANCIAL</p>	<p>September 2017</p> <p>KORE MINING</p> <p>USD \$840K Lead</p> <p>PI FINANCIAL</p>	<p>October 2017</p> <p>QMX GOLD CORPORATION</p> <p>\$3.9 Million (FT) Underwriter</p> <p>PI FINANCIAL</p>	<p>October 2017</p> <p>QMX GOLD CORPORATION</p> <p>\$2.3 Million (UNITS) Underwriter</p> <p>PI FINANCIAL</p>	<p>October 2017</p> <p>ATLANTIC GOLD</p> <p>\$15.8 Million Underwriter</p> <p>PI FINANCIAL</p>
<p>June 2017</p> <p>MedReleaf THE MEDICAL GRADE STANDARD™</p> <p>\$115 Million Underwriter</p> <p>PI FINANCIAL</p>	<p>June 2017</p> <p>Almaden Minerals</p> <p>\$15 Million Underwriter</p> <p>PI FINANCIAL</p>	<p>June 2017</p> <p>Rye Patch GOLD CORP.</p> <p>\$10 Million Lead Underwriter</p> <p>PI FINANCIAL</p>	<p>June 2017</p> <p>NGE</p> <p>\$2 Million Underwriter</p> <p>PI FINANCIAL</p>	<p>July 2017</p> <p>TREZ CAPITAL TG INCOME TRUST III</p> <p>\$4.8 Million Underwriter</p> <p>PI FINANCIAL</p>	<p>July 2017</p> <p>NEWCASTLE GOLD</p> <p>\$15 Million Underwriter</p> <p>PI FINANCIAL</p>	<p>August 2017</p> <p>GREEN SPACE BRANDS</p> <p>\$10.8 Million Underwriter</p> <p>PI FINANCIAL</p>
<p>June 2017</p> <p>CANOPY RIVERS CORPORATION Accelerating Growth in the Cannabis Industry</p> <p>\$36 Million Underwriter</p> <p>PI FINANCIAL</p>	<p>June 2017</p> <p>PRONTOFORMS MOBILE FORMS MADE EASY</p> <p>\$5.2 Million Underwriter</p> <p>PI FINANCIAL</p>	<p>June 2017</p> <p>SKEENA RESOURCES LTD.</p> <p>\$4 Million Underwriter</p> <p>PI FINANCIAL</p>	<p>June 2017</p> <p>TriMetals Mining Inc.</p> <p>\$3.5 Million Co-Lead Agent</p> <p>PI FINANCIAL</p>	<p>June 2017</p> <p>Probity Mining 2017 Short Duration FTLP</p> <p>\$545K Underwriter</p> <p>PI FINANCIAL</p>	<p>June 2017</p> <p>TRENCHANT CAPITAL CORP.</p> <p>\$7.3 Million Underwriter</p> <p>PI FINANCIAL</p>	<p>June 2017</p> <p>COBALT27</p> <p>\$200 Million Underwriter</p> <p>PI FINANCIAL</p>
<p>May 2017</p> <p>AURORA</p> <p>\$75 Million Underwriter</p> <p>PI FINANCIAL</p>	<p>May 2017</p> <p>Probity Mining 2017 Short Duration FTLP</p> <p>\$4 Million Underwriter</p> <p>PI FINANCIAL</p>	<p>May 2017</p> <p>Aphria</p> <p>\$86 Million Underwriter</p> <p>PI FINANCIAL</p>	<p>May 2017</p> <p>savaria</p> <p>\$38 Million Underwriter</p> <p>PI FINANCIAL</p>	<p>May 2017</p> <p>INVICTUS M.D.</p> <p>\$25 Million Underwriter</p> <p>PI FINANCIAL</p>	<p>May 2017</p> <p>NORTHERN EMPIRE RESOURCES CORP.</p> <p>\$19.5 Million Underwriter</p> <p>PI FINANCIAL</p>	<p>May 2017</p> <p>TREZ CAPITAL TG INCOME TRUST III</p> <p>\$38 Million Underwriter</p> <p>PI FINANCIAL</p>

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<p>May 2017</p>  <p>TREASURY METALS INCORPORATED</p> <p>\$8 Million Underwriter</p> <p>PI FINANCIAL </p>	<p>May 2017</p>  <p>TRENCHANT CAPITAL CORP.</p> <p>\$5.5 Million Underwriter</p> <p>PI FINANCIAL </p>	<p>April 2017</p>  <p>TREZ CAPITAL TG INCOME TRUST III</p> <p>\$7.4 Million Lead</p> <p>PI FINANCIAL </p>	<p>April 2017</p>  <p>blacklinesafety</p> <p>\$10.5 Million Underwriter</p> <p>PI FINANCIAL </p>	<p>April 2017</p>  <p>THE GREEN ORGANIC DUTCHMAN HOLDINGS LTD.</p> <p>\$6.4 Million Underwriter</p> <p>PI FINANCIAL </p>	<p>April 2017</p>  <p>ABCann GLOBAL</p> <p>\$11.8 Million Co-Lead</p> <p>PI FINANCIAL </p>	<p>April 2017</p> <p>Probity Mining 2017 Short Duration FTLP</p> <p>\$2.1 Million Underwriter</p> <p>PI FINANCIAL </p>
<p>March 2017</p>  <p>siyata mobile</p> <p>\$5.1 Million Underwriter</p> <p>PI FINANCIAL </p>	<p>March 2017</p>  <p>CRONOS GROUP</p> <p>\$17.3 Million Underwriter</p> <p>PI FINANCIAL </p>	<p>March 2017</p>  <p>NIGHTHAWK GOLD CORP.</p> <p>\$23 Million Lead Underwriter</p> <p>PI FINANCIAL </p>	<p>March 2017</p>  <p>iFR International Frontier RESOURCES CORPORATION</p> <p>\$2.2 Million Sole Lead</p> <p>PI FINANCIAL </p>	<p>March 2017</p>  <p>INV METALS</p> <p>\$2.6 Million Underwriter</p> <p>PI FINANCIAL </p>	<p>February 2017</p>  <p>Aphria</p> <p>\$57.5 Million Underwriter</p> <p>PI FINANCIAL </p>	<p>February 2017</p>  <p>HYDUKE ENERGY SERVICES INC.</p> <p>\$12.8 Million Co-Lead</p> <p>PI FINANCIAL </p>
<p>February 2017</p>  <p>CannaRoyalty CORP.</p> <p>\$15 Million Underwriter</p> <p>PI FINANCIAL </p>	<p>February 2017</p>  <p>JET METAL</p> <p>\$6.8 Million Underwriter</p> <p>PI FINANCIAL </p>	<p>February 2017</p>  <p>AVEDA</p> <p>\$22.4 Million Underwriter</p> <p>PI FINANCIAL </p>	<p>February 2017</p>  <p>PENTACA</p> <p>\$4 Million Co-Lead</p> <p>PI FINANCIAL </p>	<p>January 2017</p>  <p>AURYN RESOURCES</p> <p>\$23 Million Underwriter</p> <p>PI FINANCIAL </p>	<p>January 2017</p>  <p>Emblem</p> <p>\$15.9 Million Lead</p> <p>PI FINANCIAL </p>	<p>January 2017</p>  <p>Golden Reign</p> <p>\$1.8 Million Underwriter</p> <p>PI FINANCIAL </p>
<p>January 2017</p>  <p>THE GREEN ORGANIC DUTCHMAN HOLDINGS LTD.</p> <p>\$5.6 Million Lead</p> <p>PI FINANCIAL </p>						